

India: NR Production

Year	NR Production	India as % of World
2009	820.3	8.4%
2010	850.8	8.2%
2011	892.7	7.9%
2012	919	7.9%
2013	796	6.5%
2014	704.5	5.8%
2015	575	4.7%

(Source : IRSG Rubber Statistical Bulletin, Vol.70, No 7-9, Jan-Mar'16).

	Production ('000MT)			% Change	
	2013	2014	2015	('14 over '13)	('15 over '14)
Thailand	4170	4323	4473	4%	3%
Indonesia	3237	3153	3175	-3%	1%
Vietnam	947	954	1017	1%	7%
China	865	840	794	-3%	-5%
India	796	705	575	-11%	-18%
Malaysia	826	669	698	-19%	4%

Source : ANRPC's Natural Rubber Trends & Statistics, Vol.8.,No.1, Jan'16.

India: NR Consumption

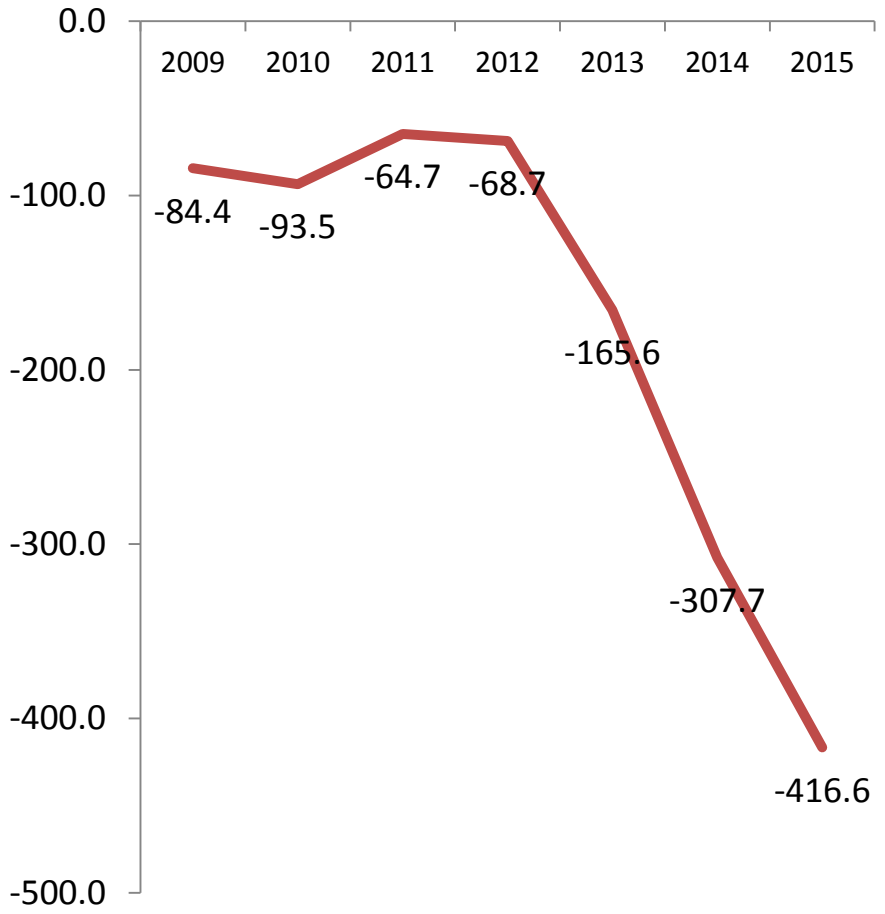
Year	NR Consumption	India as % of World
2009	904.7	9.7%
2010	944.3	8.8%
2011	957.4	8.7%
2012	987.7	9.0%
2013	961.6	8.4%
2014	1012.2	8.3%
2015	991.6	8.0%

	Consumption ('000MT)			% Change	
	2013	2014	2015	('14 over '13)	('15 over '14)
China	4210	4760	4820	13%	1%
India	962	1013	1000	5%	-1%
Indonesia	579	580	611	0.2%	5%
Thailand	521	541	600	4%	11%
Malaysia	447	458	478	2%	4%
Vietnam	154	157	180	2%	15%

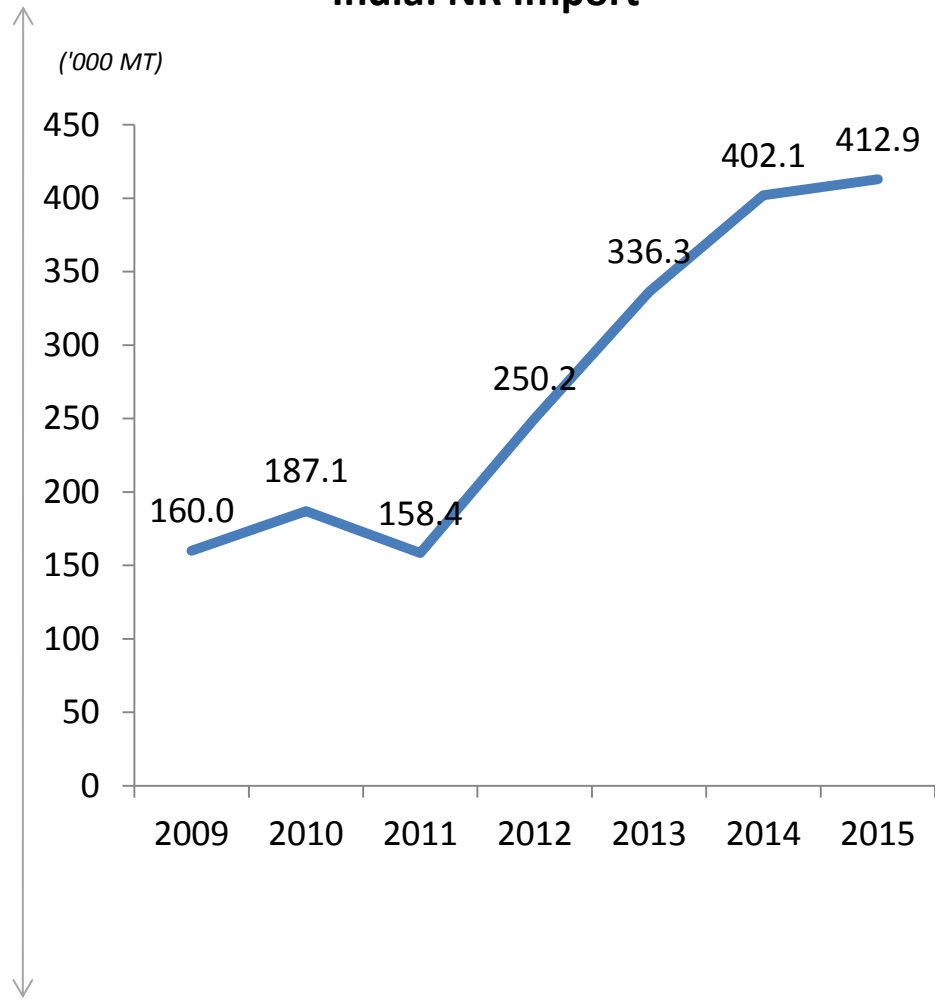
(Source : IRSG Rubber Statistical Bulletin, Vol.70, No 7-9, Jan-Mar'16).

Source : ANRPC's Natural Rubber Trends & Statistics, Vol.8.,No.1, Jan'16.

India: NR Production : Consumption Gap



India: NR Import



NR Projections : Next 10 Years

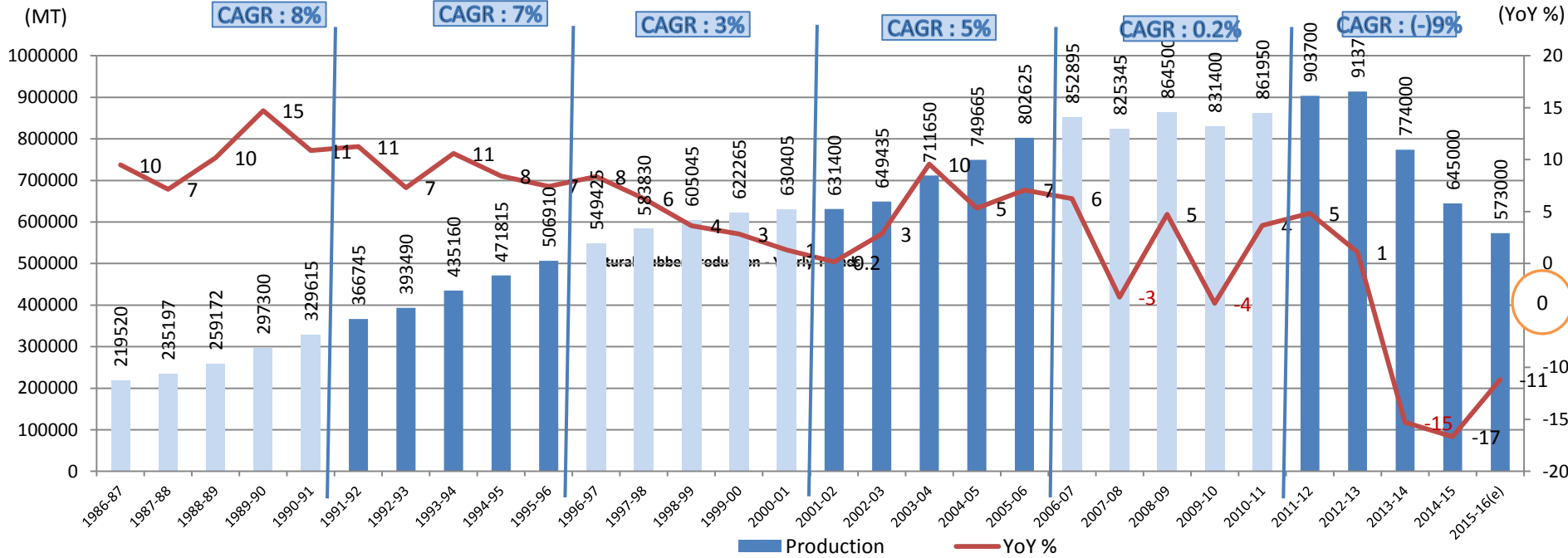
(‘000 tonnes)

Production and Consumption of NR			
Year	Production	Consumption	Production – Consumption Balance
2015-16*	573*	994*	-421
2025-26 ⁺	1360	1744	-384
CAGR	8.17%	5.24%	

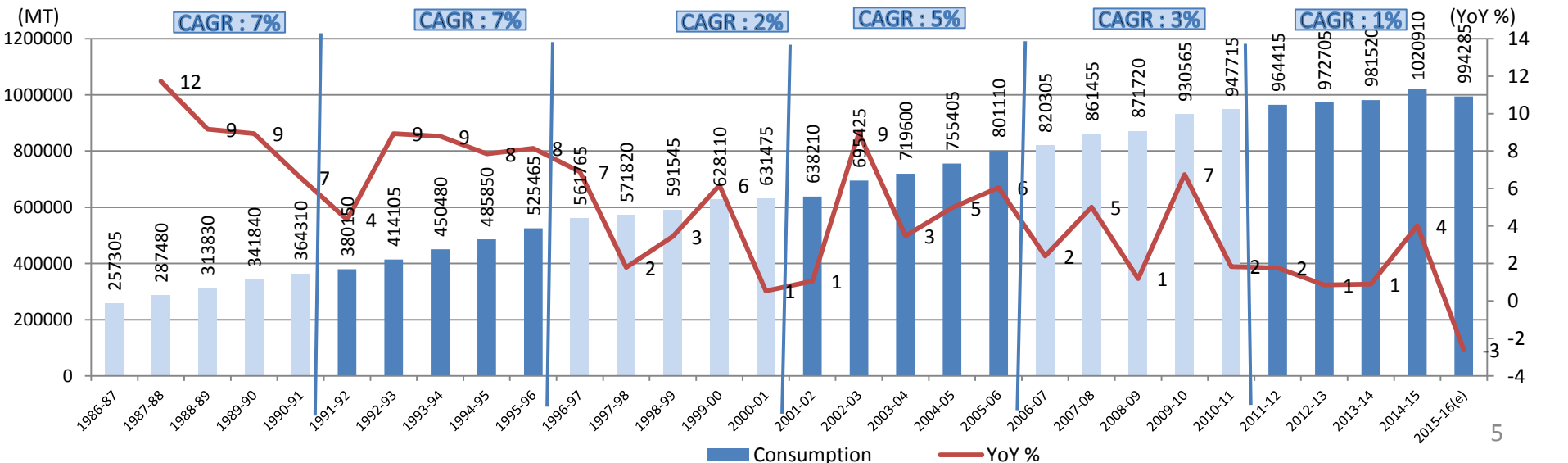
* Based on Apr-Jan/10month actuals Feb/Mar’16 taken same as Feb/Mar’15

+ Source : Expert Committee on National Rubber Policy, India

NR Production - Yearly Trends : Last 3 Decades

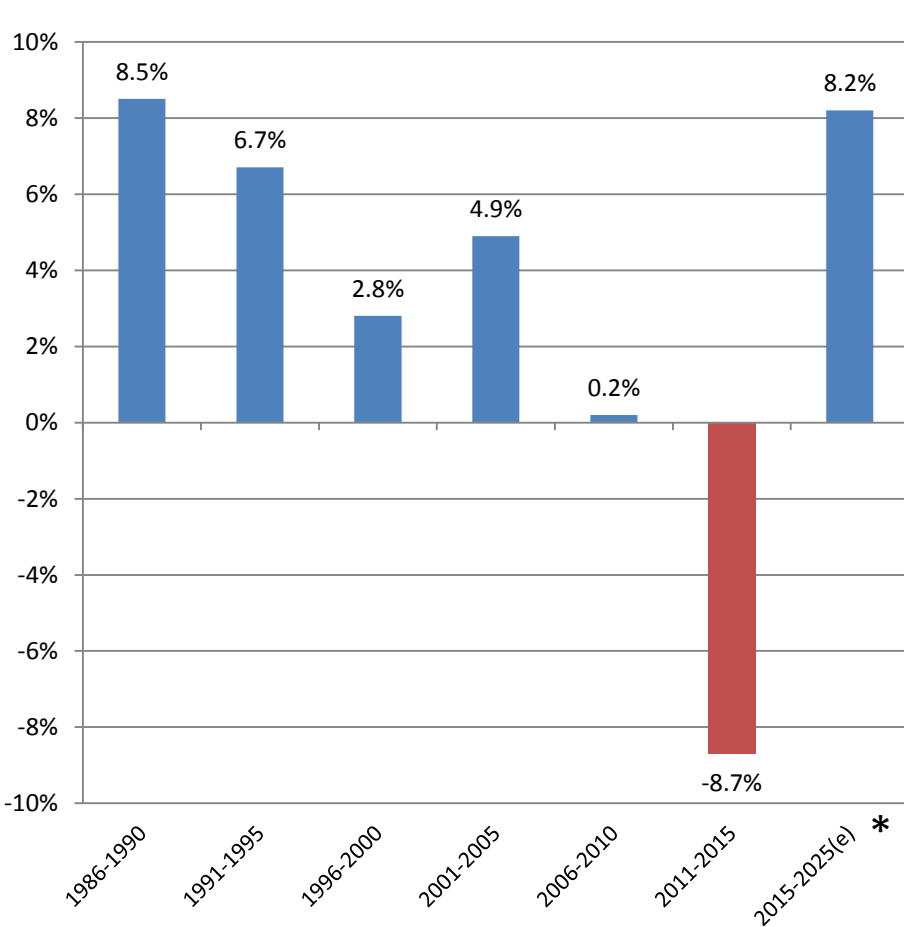


NR Consumption- Yearly Trends : Last 3 Decades

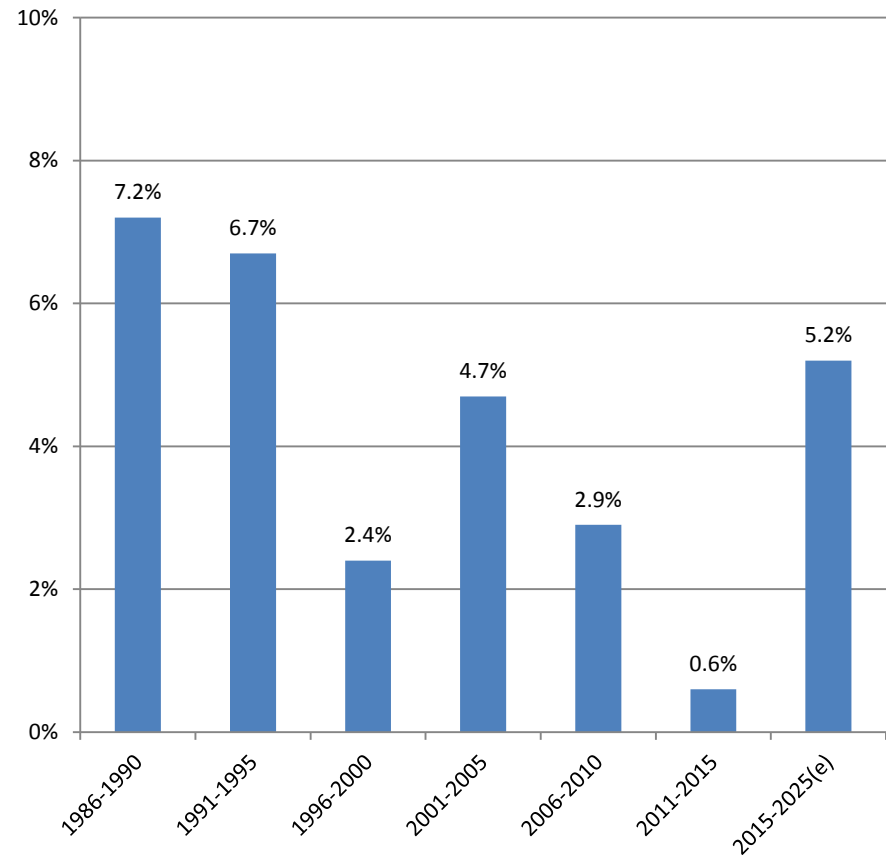


CAGR Trends (1986-2016)

NR Production

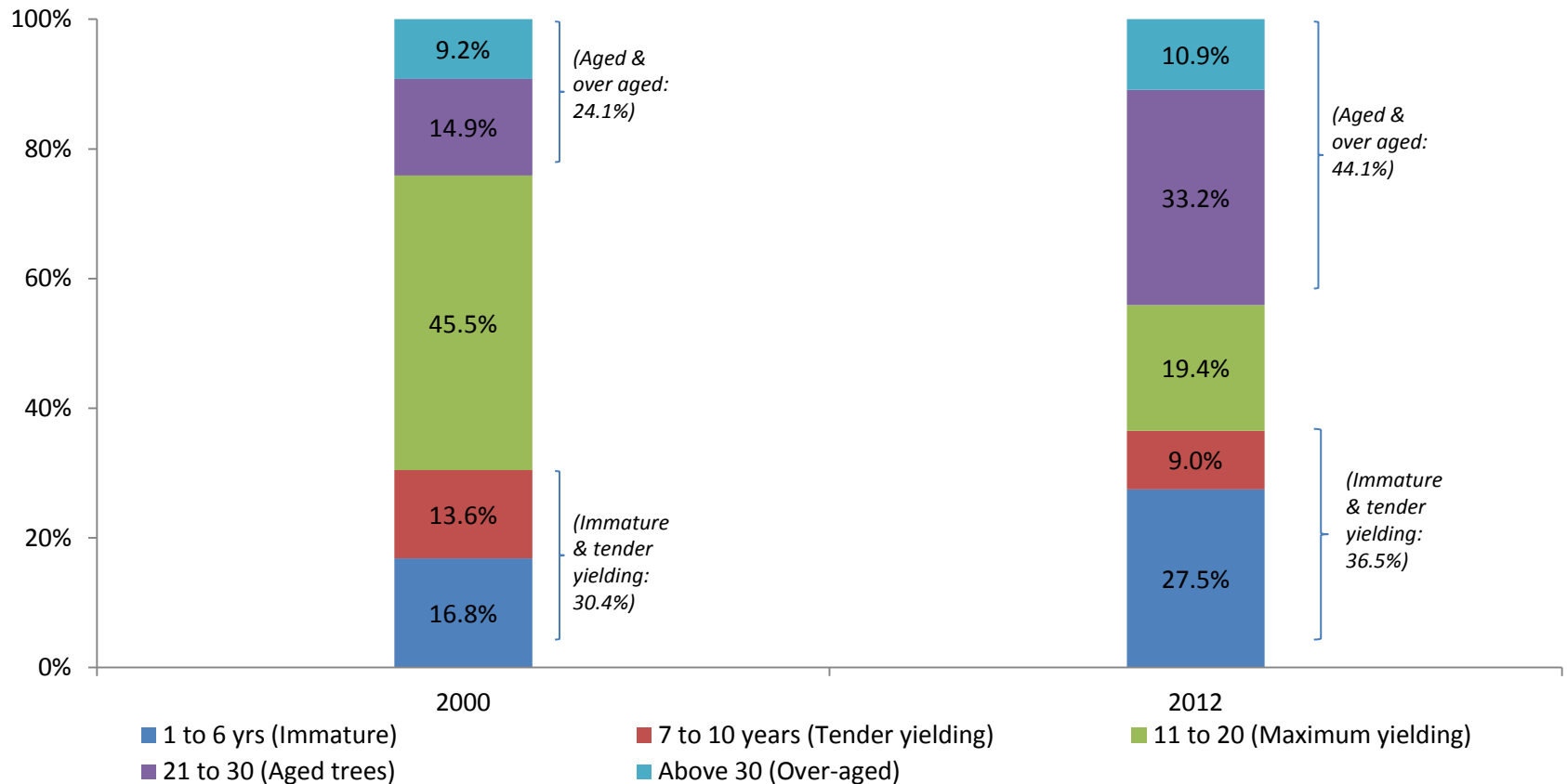


NR Consumption



*Computed / Based on data given in Report of the Expert Committee on National Rubber Policy, India

Rubber Cultivation by Age Profile of Rubber Trees (2000 vs. 2012)



Source: Rubber Board

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